

**REPORT ON THE ISSUING SHARE IN ACCORDANCE WITH THE  
PROGRAM OF EMPLOYEE STOCK OPTION PLANS**

**To: STATE SECURITIES COMMISSION**

- Name of the organization: **PHU NHUAN JEWELRY JOINT STOCK COMPANY**
- Address of headquarter: 170E Phan Dang Luu Str., Ward 3, Phu Nhuan District, HCMC
- Phone number: (84-28) 3995 1703
- Fax: (84-28) 3995 1702

**I. PLACEMENT PLAN:**

- |  |   |
|--|---|
| 1. Name of share:  | <b>Phu Nhuan Jewelry Joint Stock Company</b>  |
| 2. Chartered Capital:  | VND 1,621,393,240,000   |
| 3. Type of share:  | Common share  |
| 4. Stock code:   | PNJ   |
| 5. Par value:  | 10,000 VND/share  |
| 6. Total number of issued shares:  | 4,864,158 shares  |
| 7. Purpose:  | Issuing shares in accordance with the program of employee stock option plans, the issue ratio is 3% of the number of outstanding shares followed the approved plan in the Resolution of the Annual General Meeting in 2018 No. 378/2018/NQ-DHĐCĐ-CTY dated April 21 <sup>st</sup> , 2018. |
| 8. The last date of collecting money or transferring ownership of the shares to the employees: | November 30 <sup>th</sup> , 2018  |
| 9. Expected trading date:  | December 2018 – January 2019.   |

**II. PLACEMENT SHARES RESULT:**

- |                              |                    |
|------------------------------|--------------------|
| 1. Number of issued shares:  | 4,863,658 shares   |
| 2. Issuing price:            | 20,000 VND/share   |
| 3. Number of employees:      | 466 employees      |
| 4. Current number of shares: | 167,002,982 shares |



**III. ATTACHED DOCUMENTS :**

1. List of employees who purchased shares in accordance with the program of employee stock option plans.
2. Confirmation letter of the blocked account balance.

Recipients:

- As stated above
  - HOSE
  - BOD, SB (*for reporting*)
  - GD
  - Archived: Secretary
  - Archived: Records Section
- P

**PHU NHUAN JEWELRY JOINT STOCK COMPANY  
ON BEHALF OF BOARD OF DIRECTORS  
CHAIRWOMAN**



**CAO THI NGOC DUNG**

